



Sign Up

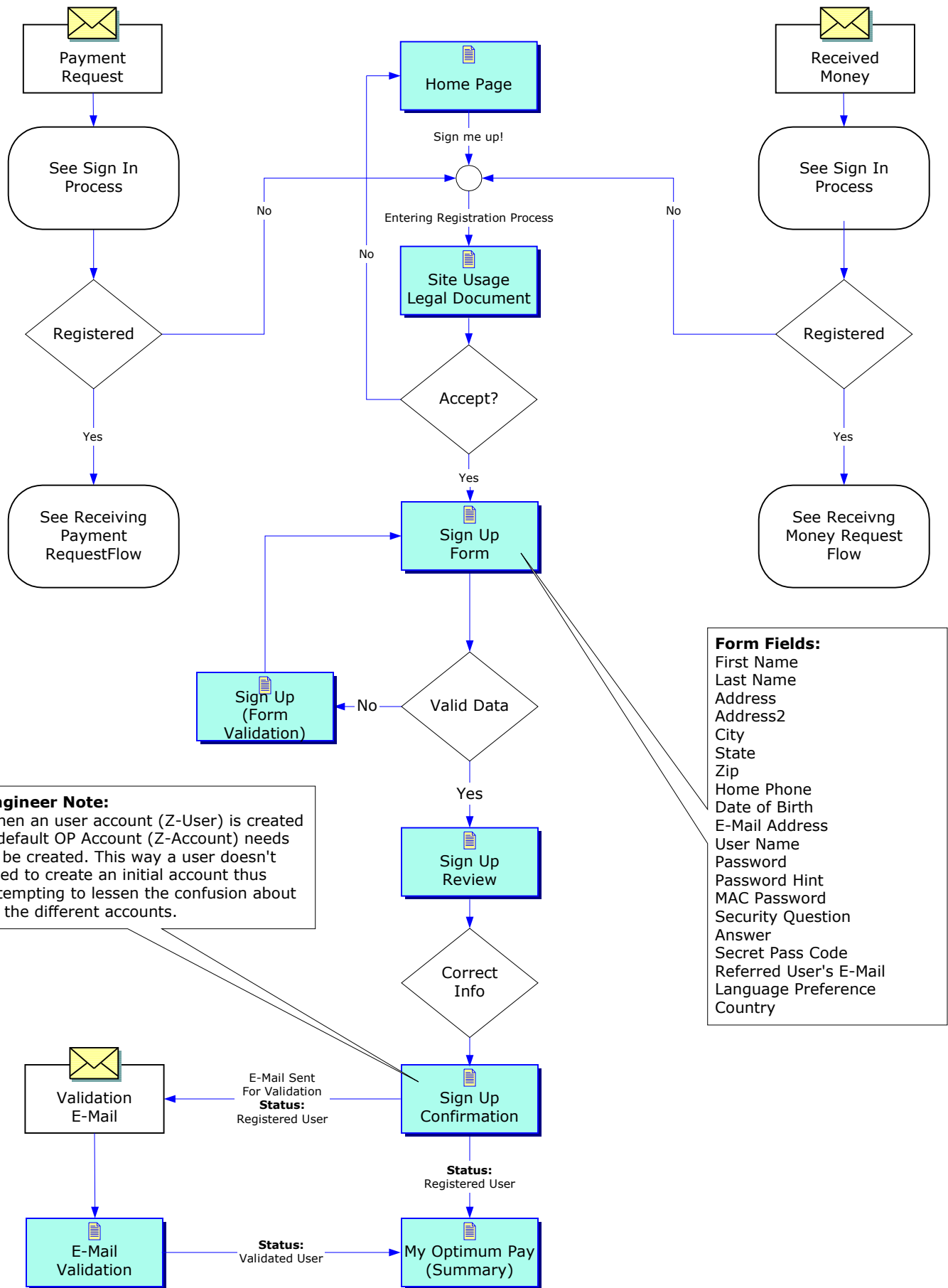
Information Flow Schematics and Screen Layouts

Last Updated: **Wednesday, March 21, 2001** at **10:18:14 AM**

Summary

These pages represent the signing up and becoming a member of OptimumPay.com.

Sign Up and Validation Flow of Optimum Pay



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Sign Up

Welcome to Optimum Pay

<!--Site Usage Legal Document -->

1. Acceptance of Terms. These Yahoo! PayDirect Terms of Service (this "Agreement") sets forth the terms and conditions governing your use of the Yahoo! PayDirect Service ("PayDirect") offered by Yahoo! Corporation ("Yahoo!") and CIBC National Bank ("Bank"), and certain disclosures under federal law. This Agreement is between you, Yahoo! and the Bank, and both Yahoo! and the Bank may rely on and enforce this Agreement. Please read it carefully. By clicking "I Accept" at the end of this Agreement, you agree that you have read and understand this Agreement and that you will be bound by and comply with all of its terms. You are bound by this Agreement if you use PayDirect.

2. Overview of Service. PayDirect is an online person-to-person payment service that allows you to transfer and receive money over the Internet (a "Payment"). PayDirect lets you send Payments as a "Sender" and receive Payments as a "Recipient." References in this Agreement to a "Sender" apply to you when you are sending a Payment; references to a "Recipient" apply to you when you are receiving a Payment. All currency references are to U.S. dollars.

* * * * *

To accept the terms of this Agreement, please click "I accept" below, and you will be brought to the PayDirect registration screen. By accepting these terms, you also agree that Yahoo! and the Bank may share with each other any information about you, your transactions or your accounts that you provide or that either Yahoo! or the Bank otherwise receives in connection with PayDirect. Use and disclosure of that information is governed by the Yahoo! Privacy Policy and the Yahoo! PayDirect Privacy Practices. You acknowledge receipt of those privacy materials.

I accept

Electronic Communications

I understand and agree that the Agreement shown above will be entered into electronically, and all disclosures, notices or other communications related to PayDirect ("Communications") may be provided by electronic means. I consent to receive this Agreement and the Communications in an electronic form.

I Accept

OK

Cancel

Site Usage

Summary

The first thing a user must do is OK the Site Usage document before they can do anything else.

Actions on Site Usage (Note: See Navigation Document for actions on Navigational elements)	
<input type="checkbox"/> I Accept	Description: Check to accept the legal documentation Type: Checkbox Links to: Nothing Default setting: Unchecked Validation: Must be checked or error will occur Tab Order: 1
<input type="button" value="OK"/>	Description: Submits acceptance usage form Type: Button Links to: Sign Up form to enter all information Tab Order: 2
<input type="button" value="Cancel"/>	Description: Cancels sign up process Type: Button Links to: Home page Tab Order: 3

Error Message(s) on Site Usage		
Description: Special Behavior: When an error message is displayed, the message will push the main section of the page down to make room for the message. This message can have multiple meanings depending on the error that has occurred (see below) Engineer Note: When writing the code that captures these errors can either be done on the "Front End" web server or a result from Zaius itself. Performing form validation of required fields, or for format checking of fields makes sense to do on the "Front End" web server rather than letting Zaius handles this. Of course where the logic resides is in the hands of the Engineer. From the users perspective there shouldn't be any difference.		
Possible Errors	Zaius (Message #)	What the user sees
"I Accept" not checked	??	"Optimum Pay requires acceptance of site usage policy in order to use the system. Please check the "I accept" check box."

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Sign Up

Account Information

To sign up for your Optimum Pay user account please fill out all required fields (*):

First Name *	Last Name *	
<input type="text"/>	<input type="text"/>	
Address *	<input type="text"/>	
City *	State *	Postal Code *
<input type="text"/>	<input type="text"/>	<input type="text"/>
Home Phone *	Date of Birth *	
<input type="text"/>	<input type="text"/>	<input type="text"/>
E-Mail Address *	Confirm E-Mail Address *	
<input type="text"/>	<input type="text"/>	
Country *	Language Preference *	
<input type="text"/>	<input type="text"/>	

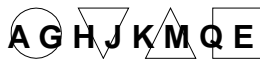
Create User Name and Password:

User Name * (Between 4 and 20 characters)	<input type="text"/>	
Password * (Between 8 and 20 characters)	Confirm Password *	<input type="text"/>
Password Hint * <input type="text"/> Help		
External Money Account Code *	Confirm Money Account Code*	<input type="text"/> Help

In case you forget you password we will ask you a Security Question to verify your identify:

Security Question *	<input type="text"/>	Help
Answer *	<input type="text"/>	

As a security measure, please enter the characters you see in the box on the left into the box on the right. (The characters are not case sensitive.) *



[Help](#)

Referrals:

Rreferring Friend's E-Mail address

Sign Up Form Metadata

Summary

This is the sign up form that a user must fill out when creating an account with Optimum Pay. It contains just one page with a review a review and confirmation.

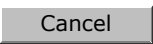

Fields on Sign Up Form (All blank by default)	
First Name	Description: User's First Name Type: Text Max Length: 30 Required: Yes Validation: None Tab Order: 1 and Focus set with blinking cursor
Last Name	Description: User's Last Name Type: Text Max Length: 30 Required: Yes Validation: Tab Order: 2
Address	Description: User's Address Type: Text Max Length: 40 Required: Yes Validation: Tab Order: 3
Address2	Description: User's second Address line (usually used for apartment) Type: Text Max Length: 40 Required: Yes Validation: None Tab Order: 4
City	Description: User's City Type: Text Max Length: 50 Required: Yes Validation: None Tab Order: 5
State	Description: User's state or province Type: Text (format unknown) Max Length: 15 Required: Yes Validation: None Tab Order: 6
Postal Code	Description: User's postal code (Zip) Type: Text Max Length: Required: Yes Validation: Tab Order: 7
Home Phone	Description: User's home phone Type: Text Max Length: 20 Required: Yes Validation: ??? Tab Order: 8
Date of Birth	Description: Date of Birth of user Type: Drop-down menu in the following format: MM DD YYYY Max Length: 10 Required: Yes Validation: None Tab Order: 9,10,11

Sign Up Form Metadata Continued

Fields Continued	
E-Mail Address	Description: User's e-mail address Type: Text Max Length: 255 Required: Yes Validation: Valid E-Mail address Tab Order: 12
Confirm E-Mail Address	Description: Confirming E-Mail address Type: Text Max Length: 255 Required: Yes Validation: The same e-Mail address as above (E-Mail address) Tab Order: 13
Country	Description: The user's current country of residence Type: Drop-down menu of all available countries Max Length: 50 Required: Yes Validation: None Tab Order: 14
Language Preference	Description: Language preference Type: Drop-down menu of all available languages Max Length: 10 Required: Yes Validation: None Tab Order: 15
User Name	Description: A user's sign in Name to the system (unique) to them Type: Text Max Length: 20 Required: Yes Validation: Between 4 and 20 Tab Order: 16
Password	Description: User's password to access the system Type: Password Max Length: 20 Required: Yes Validation: Between 4 and 20 Tab Order: 17
Confirm Password	Description: Confirming the above password to be the same Type: Password Max Length: 20 Required: Yes Validation: Same as above Tab Order: 18
Password Hint	Description: A hint to remind a user of their password should they forget it Type: Text Max Length: 15 Required: No Validation: None Tab Order: 19
Money Account Code (MAC) Formerly ADC	Description: A code used for security purpose when a user accesses their Money Accounts Type: Text Max Length: 20 Required: Yes Validation: None Tab Order: 20

Sign Up Form Metadata Continued (2)

Fields Continued	
Confirm Money Account Code	<p>Description: To confirm to a user their MAC is correct Type: Text Max Length: 20 Required: Yes Validation: Same as the above code Tab Order: 21</p>
Security Question	<p>Description: Used to prompt user when calling technical support Type: Drop-down menu with several choices Max Length: 200 Required: Yes Validation: None Tab Order: 22</p>
Answer	<p>Description: Answer to the security question Type: Text Max Length: 50 Required: Yes Validation: None Tab Order: 23</p>
Image Letters	<p>Description: Used for extra security against "hackers". Generated images are created to display special code a user needs to read and enter into a text box. This will identify him as a real user rather than a script trying to hack the site. Type: Text Max Length: Required: Yes Validation: None Tab Order: 24</p>
Referrals	<p>Description: A user's friend's e-mail address that told them about Optimum Pay. Used for contests and promotions. Type: Text Max Length: 255 Required: Yes Validation: Valid e-mail address Tab Order: 25</p>

Actions on Sign Up Form (Note: See Navigation Document for actions on Navigational elements)	
	<p>Description: Cancels the sign up page and takes them to home page Type: Button Links to: Home Page Tab Order: 2</p>
	<p>Description: Submit the form data to sign up new user Type: Button Links to: Review of the data that the user just entered into form to confirm that it is the correct data before submitting it to Optimum Pay Tab Order: 1</p>
Help	<p>Description: Gives context sensitive help on the area in question. Type: Hypertext Links to: FAQ in specific place about the element Tab Order: None</p>

Error Message(s) on Sign Up Form

Description: As nothing is being submitted to Zaius until after the review page no Error messages will be caught at this stage.

Possible Errors	Zaius (Message #)	What the user sees
	??	"??"

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Sign Up

Sign Up Review

Please review the information below before submitting your Optimum Pay user informaton

Name and Address **Michael Woodruff
2743 Observatory Avenue
Apartment #17
Cincinnati, OH 45208**

Phone Number **513-300-0896**

Date of Birth **March 10, 1968**

E-Mail **woodruff@digineer.com**

Country **USA**

Language Preference **English**

User Name **CoolHandLuke**

Password **coolhand2000**

Password Hint **My dog's name**

External Money Access Password **1968**

Security Question **What is your mother's Maiden Name?**



Answer *********

Rreferring Friend's E-Mail address **beech@digineer.com**

Sign Up Review Metadata

Summary

This page gives a user a chance to check to see if their information is correct before an account is created. Seeing as there is "form validation" that does all error checking and duplicate checks on the previous page this step may or may not be needed, but considering the length of information it makes sense to let the user review page before submitting it. This may be something we get rid of it seems to prolong the process.

Actions on (Note: See Navigation Document for actions on Navigational elements)	
	Description: Type: Button Links to: Displays feedback or alert if it was successful or not Tab Order: 2
	Description: Type: Button Links to: Displays feedback or alert if it was successful or not Tab Order: 2

Error Message(s) on		
Description: Special Behavior: When an error message is displayed, the message will push the main section of the page down to make room for the message. This message can have multiple meanings depending on the error that has occurred (see below) Engineer Note: When writing the code that captures these errors can either be done on the "Front End" web server or a result from Zaius itself. Performing form validation of required fields, or for format checking of fields makes sense to do on the "Front End" web server rather than letting Zaius handles this. Of course where the logic resides is in the hands of the Engineer. From the users perspective there shouldn't be any difference.		
Possible Errors	Zaius (Message #)	What the user sees
		"."

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Sign Up

Confirmation

Congratulations! You have been you have successfully created an user account with Optimum Pay.

We have sent an e-mail to verify your e-mail address. Please check you e-mail and flow the link to confirm this address as valid.

<!-- Better instructions needed. This needs some work obviously -->

If you like you can go to:
[My Optimum Pay](#)

Confirmation

Summary

If everything goes correctly the user will be confirmed.

Actions on Confirmation (Note: See Navigation Document for actions on Navigational elements)

My Optimum Pay	Description: Type: Button Links to: Displays feedback or alert if it was successful or not Tab Order: 2
--------------------------------	--

Alert Message on Confirmation

Description: This is the message a user gets when all form elements are correct and a user account is created. All is good and this is the intended result.

Special Behavior: This alert clears the page except for navigation and header/page title.

Possible Alerts	Zaius (Message #)	What the user sees
Successful submission, user account created	None	"Congratulations!" <! - - Needs work - - >

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Sign Up

E-Mail Confirmation

Email Confirmed!

You have confirmed woodruff@digineer.com.

Go to:

[My Optimum Pay](#)

